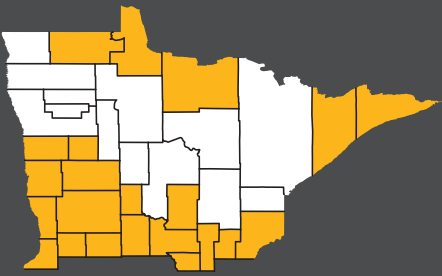


Enbridge in Minnesota


For more than 65 years, Enbridge has safely and reliably delivered energy in Minnesota and throughout North America. Today, more than 460 employees and contractors work for Enbridge in Minnesota.



ENBRIDGE MEETS NEARLY

80%

OF REFINING DEMAND IN MINNESOTA



4.36 MILLION BARRELS PER DAY (BPD) OF REFINED PETROLEUM PRODUCTS ARE CONSUMED IN THE MIDWEST EVERY DAY.

\$34 MILLION PROPERTY TAXES IN MINNESOTA DURING 2011

Northern Tier Energy, St. Paul Park, Minn
Flint Hills Resources, Rosemount, Minn

MORE THAN \$4 BILLION INVESTED IN 4 YEARS

Enbridge invested \$4 billion over the past 4 years in order to undertake the most extensive inspection and preventative maintenance program in the history of the North American pipeline industry.

Enbridge Expansions: What's in it for Minnesota?

Support for Energy Independence for North America

Growth for our Minnesota Economy

Support for the safest, most efficient manner of transporting crude oil

Opportunity for a company with a 65-year history in Minnesota



THOUSANDS OF JOBS

3,100+ CONSTRUCTION JOBS ANTICIPATED BETWEEN LINE 67, SANDPIPER AND LINE 3 PROJECTS IN MINNESOTA

What If Enbridge Doesn't Expand?

Forecasts show pipelines to be at full capacity soon, if expansion does not occur.



Minnesota refineries and surrounding region will lose their reliably consistent supply of petroleum, which would impact local refineries and make it more difficult for them to meet public demand for petroleum products.



Reliance on rail and truck transportation to move crude oil would continue to increase.



Minnesota counties along the pipeline route would not benefit from added tax contributions that support schools, emergency responders and other local government needs.



About Enbridge

Enbridge employs more than 460 employees and contractors in Minnesota. Nearly 11,000 employees and contractors in the United States and Canada work to provide North Americans with safe, secure and reliable access to energy through our extensive crude oil and natural gas transportation networks. About 15 percent of the United States' daily crude oil imports are transported through our system — the longest of its kind in the world. And, we've been operating our crude oil pipelines here in Minnesota for 65 years.

We're investing in the future of energy, with interests in close to 1,800 MW of zero emission energy generating capacity and growing investment in wind and solar energy, geothermal and hybrid fuel cells.

We're proud to be recognized as one of the Global 100 Most Sustainable Corporations in the World.



Expansion Benefits

Enbridge is investing in major expansions of our systems in Minnesota, which will contribute to long-term, stable and reliable sources of crude oil for the U.S., and reduce the amount of crude oil refineries import from outside North America. Communities located along the pipeline route will benefit from these investments, including incremental property taxes, high-paying construction jobs, and associated economic activities during construction.

FOR MORE INFORMATION CONTACT:

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